

*Enriching the lives of people with disability, mental illness, families and carers.*

## **A Gift in your Will**

Fairholme Disability Support Group Inc aims to enhance the quality of life of people with disability, families and carers through advocacy, education and formulation of sustaining partnerships.

A gift in your **Will** to Fairholme Disability Support Group Inc will help us make a difference for the future and is an easy, effective and personal way of continuing support for people with disability, families and carers. Fairholme Disability Support Group Inc would appreciate any bequests to support its programs and life changing projects. Bequests are the most important source of funding for the Group.

## **Why leave a bequest to Fairholme Disability Support Group Inc?**

By making a bequest is a wonderful and thoughtful way to give beyond our lifetime, as well as making a lasting contribution towards improving the quality of life for people with disability, families and carers.

Your will is one of the ways, possibly the best as you can be confident that your affairs will be settled as you wish. It can be a way of expressing your love and concern for your family, friends, close associates or organisations with which you have a strong affinity or commitment.

You can be confident that all money received by Fairholme Disability Support Group Inc will stay in Western Australia to benefit people with disability, families and carers.

## **Wording for your Will (and information for solicitors)**

If you have decided to include Fairholme Disability Support Group Inc in your Will, it will be greatly appreciated and most grateful and thank you personally.

### **Solicitors**

If you are a solicitor and you have a client who intends to leave a bequest to Fairholme Disability Support Group Inc, please pass on our sincere thanks. The wording for their will should be as follows:

## **SUGGESTED CLAUSES FOR LEGACY OR BEQUEST TO Fairholme Disability Support Group Inc**

*The amount people can give depends upon their individual circumstances. The following suggested clauses are for guidance only and may be changed to suit your individual needs.*

### **1. UNSPECIFIED**

“I give to Fairholme Disability Support Group Inc. the sum of \$ xxx to be used for its general purposes and the receipt of the Treasurer of that Group will be sufficient discharge to my Executor/Trustee.”

### **2. SPECIFIED**

“I give to Fairholme Disability Support Group Inc the sum of \$xxx to be used for the purposes of (name specific purpose eg. recreation and arts, equipment, advocacy) and the receipt of the Treasurer of that Group will be sufficient discharge to my Executor/Trustee.”

### **3. RESIDUARY BEQUEST**

“I give to Fairholme Disability Support Group Inc for its general purposes (or name specific purpose) all (or stated fraction) of the rest, residue and remainder of my estate whether real or personal and the receipt of the Treasurer of that Group will be sufficient discharge to my Executor/Trustee.”

### **4. BEQUEST TO TRUST TO LIFE BENEFICIARY with remainder (or part thereof) to Fairholme Disability Support Group Inc**

A donor may be interested in providing for family members during their lifetime and, at the same time, keeping the estate intact for other general purposes thereafter.

“I give (insert amount or details) to my executor upon trust to pay the income there from to (name of beneficiary) during his or her lifetime and upon death of the said (name of beneficiary) to pay the capital to Fairholme Disability Support Group Inc for its authorised purposes”.

### **5. SPECIAL FUNDS**

Donors may wish to establish a special fund in memory of a member of the family or friend. Fairholme Disability Support Group Inc will invest the funds and the income only used for whatever purposes the donor specifies.

Such funds are listed in the Annual Report of Fairholme Disability Support Group Inc. It is advisable to discuss these matters with your Solicitor, Trustee or Accountant